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*Counsel for Official Committee  
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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re  
CASH CLOUD, INC. dba COIN CLOUD,  
Debtor.

Case No.: 23-10423-mkn  
Chapter 11

**CERTIFICATE OF NO OBJECTION  
REGARDING THE SECOND MONTHLY  
FEE STATEMENT OF SEWARD &  
KISSEL LLP FOR ALLOWANCE AND  
PAYMENT OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD OF APRIL 1, 2023,  
THROUGH APRIL 30, 2023**

**TO THE HONORABLE MIKE K. NAKAGAWA AND ALL PARTIES IN INTEREST:**

On June 8, 2023, Seward & Kissel LLP (“S&K”), lead counsel for the Official Committee of Unsecured Creditors (the “Committee”) filed and served its *Second Monthly Fee Application of Seward & Kissel LLP for Allowance and Payment of Compensation and Reimbursement of Expenses*

1 *for The Period of April 1, 2023, Through April 30, 2023* (“Second Fee Statement”) [ECF No. 640]  
2 for allowance and payment of compensation for professional services rendered and for  
3 reimbursement of actual and necessary expenses incurred between April 1, 2023, through April 30,  
4 2023 (“Fee Period”).

5 S&K requested allowance and payment of \$175,071.60 (representing 80% of the  
6 \$218,839.50 in fees incurred) as compensation for professional services rendered to the Committee  
7 during the Fee Period and allowance and payment of \$453.00 (representing 100% of expenses  
8 incurred) as reimbursement for actual and necessary expenses incurred by S&K during the Fee  
9 Period for a total payment and reimbursement of \$175,524.60.

10 In accordance with the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a)*  
11 *and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim*  
12 *Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim  
13 Compensation Procedures Order”), the Notice Parties, as defined therein, have 20 days after service  
14 of a monthly fee statement to object. Here, the deadline to object to the Second Fee Statement was  
15 June 28, 2023 (the “Objection Deadline”).

16 The undersigned certifies that no party filed an answer, objection, or other responsive  
17 pleading in connection with the Second Fee Statement on or before the Objection Deadline.

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Pursuant to the Interim Compensation Procedures Order and the *Order Granting Application for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing the Employment of Seward & Kissel LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of February 23, 2023* [ECF No. 479], the Debtor is authorized to pay S&K 80% of the fees (\$175,071.60) and 100% of the expenses (\$453.00), for a total payment and reimbursement of **\$175,524.60**, as requested in the Second Fee Statement upon the filing of this certification of no objection and without the need for entry of an order by the Court approving the Second Fee Statement.

DATED this 5th day of July 2023.

SEWARD & KISSEL LLP

By: /s/ Catherine V. LoTempio

John R. Ashmead, Esq.  
Robert J. Gayda, Esq.  
Catherine V. LoTempio, Esq.  
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Respectfully Submitted by:

McDONALD CARANO LLP

/s/ Ryan J. Works

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